

AMERICAN MINING INSURANCE GROUP, LLC

American Mining Insurance Group is the preferred provider of insurance coverages to many firms within the mining and aggregate industries.



A BERKLEY COMPANY



OUR MISSION

American Mining Insurance is, and will remain, totally committed to providing multi-line coverage for mining and mining related companies.

COMPANY DESCRIPTION

American Mining Insurance Group continued its geographic expansion in 2010 and has doubled its territorial footprint since its acquisition by W. R. Berkley Corporation in 2007. With its comprehensive offering of workers' compensation insurance as well as general liability, automobile, and excess liability coverages to mining and mining related operations, it has become in its 22 years of operation the provider of choice to many within these niche industries. American Mining also serves as a third-party administrator of workers' compensation and general liability mining claims.

HOW AMERICAN MINING INSURANCE GROUP IS DIFFERENT

A large part of the success enjoyed by the company is due to the experienced insurance professionals on its staff. The company's philosophy stresses an ease of doing business, unwavering commitment to mining and mining related firms, a flexible workers'

compensation monthly premium payment plan, and perhaps most significantly, the rapid, reasonable and fair handling of claims by the most experienced mining claims staff in the industry. The strength of American Mining Insurance Group is superior customer service backed by financial security. We are rated A+ (Superior) by A.M. Best Company with a Financial Size Category of X.

TYPES OF MINES COVERED

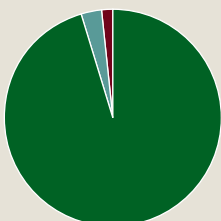
American Mining Insurance Group distributes its products through a network of local Independent Insurance Agents and offers insurance coverage for the following types of mines (surface and underground):

- Sand & Gravel
- Gold & Silver
- Coal
- Clay
- Copper
- Shale
- Rock Quarries
- Limestone
- Phosphate
- Bauxite
- Granite
- Potash
- Salt
- Zinc
- Marble
- Dolomite

FINANCIAL HIGHLIGHTS

2010 PREMIUM DISTRIBUTION

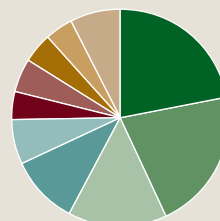
By Line
(By percentage)



- Workers' Compensation 95.5%
- General Liability 3.0%
- Commercial Automobile 1.5%

2010 PREMIUM DISTRIBUTION

By State
(By percentage)



- PA 22.2%
- AL 21.0%
- VA 14.7%
- KY 10.3%
- TN 6.7%
- MD 4.2%
- NV 5.0%
- WV 4.5%
- IN 4.0%
- All Other States 7.4%



CHANDLER F. COX, JR., CPCU

President and Chief Executive Officer

Chandler F. Cox, Jr. began his insurance career in 1979 as a Facultative Reinsurance Underwriter. In 1989 he co-founded American Mining Insurance Company and has served as President and Chief Executive Officer since 2000. American Mining became a member company of W. R. Berkley Corporation in 2007.



ABOUT W. R. BERKLEY CORPORATION

W. R. Berkley Corporation, founded in 1967, is one of the nation's premier commercial lines property casualty insurance providers. Each of the operating units in the Berkley group participates in a niche market requiring specialized knowledge about a territory or product. Our competitive advantage lies in our long-term strategy of decentralized operations, allowing each of our units to identify and respond quickly and effectively to changing market conditions and

local customer needs. This decentralized structure provides financial accountability and incentives to local management and enables us to attract and retain the highest caliber professionals. We have the expertise and resources to utilize our strengths in the present environment, and the flexibility to anticipate, innovate and respond to whatever opportunities and challenges the future may hold.

CONTACT INFORMATION

"insurance from people who know mining"

Home Office:

Birmingham, Alabama Office

Mailing Address:

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Birmingham, AL 35266-0847

Street Address:

3490 Independence Drive

Birmingham, AL 35209

Tel: (205) 870-3535

Toll Free: (800) 448-5621

Fax: (205) 870-3245

Johnstown, Pennsylvania

Branch Claims Office

Mailing Address:

P.O. Box 217

Johnstown, PA 15907

Street Address:

110 Sunray Drive

Johnstown, PA 15905

Tel: (814) 255-0200

Toll Free: (800) 235-2077

Fax: (814) 255-0206

Lexington, Kentucky

Branch Claims and Underwriting Office

Mailing Address:

P.O. Box 910928

Lexington, KY 40591-0928

Street Address:

230 Lexington Green Circle,

Suite 215

Lexington, KY 40503

Tel: (859) 971-1955

Toll Free: (888) 886-9006

Fax: (859) 971-0484

Richlands, Virginia

Loss Control Office

Mailing Address:

P.O. Box 248

Richlands, VA 24641

Street Address:

1600 Front Street, Suite 204

Richlands, VA 24641

Tel: (276) 596-9611

Toll Free: (800) 765-9017

Fax: (276) 596-9732

Las Vegas, Nevada

Claims Office

205 E. Warm Springs Road,

Suite 100

Las Vegas, NV 89119

Tel: (702) 415-2970

Fax: (702) 257-2194

Denver, Colorado

Business Development Office

2000 S. Colorado Boulevard

Annex Building, Suite 410

Denver, CO 80222

Tel: (303) 357-2637

Toll Free: (855) 855-9716

Fax: (877) 336-8110

OFFICERS

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Comptroller & Secretary